VAN LANSCHOT KEMPEN

Press release

Van Lanschot Kempen successfully issued €500 million Soft Bullet Covered Bond

Amsterdam/'s-Hertogenbosch, The Netherlands, 23 April 2026

23 April 2026, Van Lanschot Kempen successfully issued a €500 million 3-year Soft Bullet Covered Bond with a 2.875% fixed coupon. The deal had a final order book of over €1.35 billion and was placed with a broad range of European institutional investors.

The bonds are rated AAA by Standard & Poor's and are listed on Euronext Amsterdam.

Van Lanschot Kempen's Soft Bullet Covered Bond Programme is Dutch law-based and backed by a pool of Dutch residential mortgage loans. More information, including the base prospectus of this programme and the final terms of the transaction, are available on Debt investors library.

Van Lanschot Kempen mandated ABN AMRO, BNP Paribas, DZ Bank, LBBW and Rabobank as Joint Lead Managers for this transaction.

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About Van Lanschot Kempen
Van Lanschot Kempen is an independent, specialist wealth manager active in private banking, investment management and investment banking, with the aim of preserving and creating wealth, in a sustainable way, for both its clients and the society of which it is part. Through our long-term focus, we create positive financial and non-financial value. Listed at Euronext Amsterdam, Van Lanschot Kempen is the Netherlands' oldest independent financial services company, with a history dating back to 1737.

For more information, please visit: vanlanschotkempen.com.